

**United States Bankruptcy Court
District of Utah**

In re **Penumbra Brands Holdings, Inc.**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
AJL Investment, LLC 1250 Prospect Street, Suite 120 La Jolla, CA 92037	Class C Common Stock Warrants	1,309,411	Stock
Bedford Falls Capital LLC c/o Kevin L. Passarello 10 S. Liberty Street Middleburg, VA 20118	Class C Common	1,831,131	Stock
Best Buy Co., Inc. 7601 Penn Avenue South Minneapolis, MN 55423-3645	Class C Common Stock Warrants	4,389,939	Stock
Bill Bradley 711 Fifth Avenue, 10th Floor New York, NY 10022	Class B-1 Non-Voting Common	1,306,435	Stock
Bill Bradley 711 Fifth Avenue, 10th Floor New York, NY 10022	Class B-2 Non-Voting Common	1,119,946	Stock
Blue Sage Capital Partners 1575 Blue Sage Court Boulder, CO 80305	Class B-1 Non-Voting Common Warrants	9,408,722	Stock
Brett Bradshaw 3930 Glade Hollow Way Bountiful, UT 84010	Class D Common	25,427.815	Stock
Bridgewater Capital Corporation c/o James R. Treptow 6039 Hickory Tree Lane Middleburg, VA 20118	Class C Common	4,727,806	Stock
CGP Pong Debt Holdings, LLC 599 West Putnam Avenue Greenwich, CT 06830	Class C Common Stock Warrants	9,625,425	Stock
CGP Pong Holdings LLC 599 West Putnam Avenue Greenwich, CT 06830-6005	Class C Common	135,641,557	Stock
Elizabeth and Richard Miller 1125 Fifth Ave., 12th Floor New York, NY 10128-0143	Class C Common	165,270	Stock

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Glenn William Enterprises, LLC PO Box 266 Heber City, UT 84032	Class D Common	233,158,822	Stock
Hercules Technology III, L.P. 31 St. James Avenue, Suite 790 Boston, MA 02116	Class C Common Stock Warrants	1,662,441	Stock
Kensington Private Equity LLC c/o Alison H. Mosca 26 patriot Place, Suite 301 Foxboro, MA 02035	Class C Common	2,532,581	Stock
Kent Forsgren 1409 Alice Ln. Farmington, UT 84025	Class D Common	7,078,241	Stock
MAG Ventures, LLC 3 Fawn Hill Rd. Burlington, CT 06013	Class C Common	1,493,465	Stock
MAG Ventures, LLC 3 Fawn Hill Rd. Burlington, CT 06013	Class C Common Stock Warrants	872,941	Stock
MJE Holdings, Ltd. 3377 Niblick Drive Park City, UT 84098	Class D Common	80,553,468	Stock
Nonlinear Ion Dynamics LLC c/o Alfred Y. Wong 13700 Saticoy Street Panorama City, CA 91402	Class C Common	2,313,778	Stock
Robert M. Manning 32 Yarmouth Road Norwalk, CT 06853	Class C Common	298,693	Stock
Robert M. Manning 32 Yarmouth Road Norwalk, CT 06853	Class C Common Stock Warrants	174,588	Stock
Sealion Enterprises, LLC 1476 Comptons Pt. Farmington, UT 84025	Class D Common	38,468,704	Stock

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(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Stephen J. Luczo Revocable Trust c/o Stephen J. Luczo, Trustee PO Box 277 Los Gatos, CA 95031-0277	Class C Common	826,349	Stock
Velos Partners Fund I LP 10940 Wilshire Blvd., Suite 600 Los Angeles, CA 90024	Class C Common	13,702,062	Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 8, 2020

Signature /s/ Gentry Jensen
Gentry Jensen

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*